

AMENDMENT TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, H.J.G. TRUCKING, INC., hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee,' are parties to that certain Oil and Gas Lease dated March 9, 2005, and recorded as Instrument Number D205093545, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

9.4229 acres, more or less, and being the same land described in that certain Warranty Deed dated February 5, 1971 from Oscar C. Fuchshuber and wife, Lorene Fuchshuber to H.J.G. Trucking, Inc., a corporation, and being recorded in Volume 5010 at Page 170 of the Deed Records of Tarrant County, Texas and as depicted in the Tarrant Appraisal District Records as Tract No. CR-1 in the Riverside Addition-Ft. Worth, Tarrant County, Texas.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the second paragraph of Exhibit A of said Lease so that the second paragraph now reads:

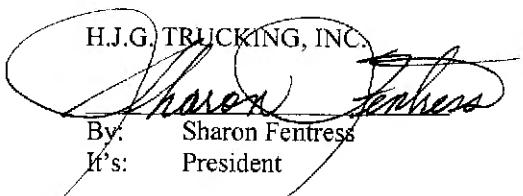
"9.4229 acres, more or less, and being the same land described in that certain Warranty Deed dated February 5, 1971 from Oscar C. Fuchshuber and wife, Lorene Fuchshuber to H.J.G. Trucking, Inc., a corporation, and being recorded in Volume 5010 at Page 170 of the Deed Records of Tarrant County, Texas and as depicted in the Tarrant Appraisal District Records as Lot 1, Block C-R, Third Filing, Riverside Addition to the City of Fort Worth, Tarrant County, Texas according to the Plat recorded in Volume 388 139, Page 80 Plat Records, Tarrant County, Texas."

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 30 day of April, 2008.

Lessor:

H.J.G. TRUCKING, INC.

By: Sharon Fentress
It's: President

LESSEE:

FINLEY RESOURCES INC.

By: Clinton Koerth
It's: Vice President

State of Texas

County of Tarrant

Before me, the undersigned authority, on this 30 day of April, 2008 personally appeared **SHARON FENTRESS** as the PRESIDENT of HJG Trucking, Inc., and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 30 day of April, 2008.

My commission expires:

11-27-2009

State of Texas

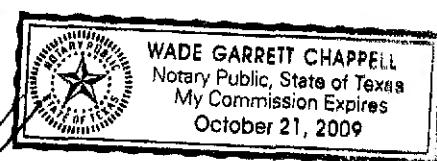
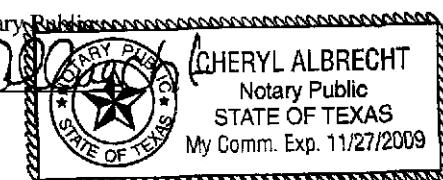
County of Tarrant

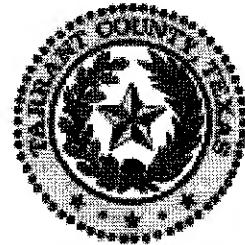
Before me, the undersigned authority, on this 6th day of May, 2008 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of Finley Resources Inc., and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 6th day of May, 2008.

My commission expires:

10/21/2008





FINLEY RESOURCES
PO BOX 2200

FT WORTH TX 76113

Submitter: FINLEY RESOURCES

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 05/21/2008 11:03 AM
Instrument #: D208189585
LSE 2 PGS \$16.00

By: _____



D208189585

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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